



# INDIVIDUAL RETIREMENT ACCOUNT (IRA) REGISTRATION

Traditional IRA, Roth IRA or SEP IRA

If you have questions on how to complete this form, please call 1-800-221-5519 Monday through Friday, 8:00 a.m. to 6:00 p.m. (Eastern Time).

## IMPORTANT INFORMATION FOR OPENING A NEW ACCOUNT

To help fight the funding of terrorism and money laundering activities, federal law requires all financial institutions to obtain, verify, and record information that identifies each person who opens an account. When you open an account, you must provide the name, street address, date of birth, and Social Security number or taxpayer identification number for each person on the account registration form. The Funds will use this information to identify you and may also ask for other identifying information.

## ACCOUNT REGISTRATION

Please use a separate form for each individual. You may copy this form (all four pages), call 1-800-934-7336 or visit [www.greencentury.com](http://www.greencentury.com) for additional forms.

name			date of birth		
street address (not a post office box)			social security number		
city	state	zip			
mailing address (if different from above)					
city	state	zip			
daytime telephone	evening telephone	e-mail address			
How did you hear about Green Century?					

## ACCOUNT CONSOLIDATION

If you have other accounts with the Green Century Funds and would like to receive just one set of statements and materials from the Funds rather than separate mailings for each account, please indicate here the account numbers for the Green Century accounts you wish to consolidate.

account numbers to consolidate			
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## TYPE OF ACCOUNT

Select only one of the following three types of IRAs. If you wish to open more than one type of IRA, please use a separate form for each. You may photocopy this form (all four pages), call 1-800-934-7336, or visit [www.greencentury.com](http://www.greencentury.com) for additional forms.

Note: If this is an Inherited IRA, please call 1-800-221-5519 for additional information.

- Traditional IRA. Complete Section A
- Roth IRA. Complete Section B
- SEP IRA (Simplified Employee Pension IRA). Complete Section C



**SECTION C: SEP IRA (SIMPLIFIED EMPLOYEE PENSION IRA) ONLY Select all below that apply. Also attach a copy of IRS Form 5305-SEP.**

	GREEN CENTURY BALANCED FUND – Individual Investor Share Class (\$1,000 Minimum) \$ or %	GREEN CENTURY BALANCED FUND – Institutional Share Class (\$250,000 Minimum) \$ or %	GREEN CENTURY EQUITY FUND – Individual Investor Share Class (\$1,000 Minimum) \$ or %	GREEN CENTURY EQUITY FUND – Institutional Share Class (\$250,000 Minimum) \$ or %	GREEN CENTURY MSCI INTERNATIONAL INDEX FUND – Individual Investor Share Class (\$1,000 Minimum) \$ or %	GREEN CENTURY MSCI INTERNATIONAL INDEX FUND – Institutional Share Class (\$250,000 Minimum) \$ or %
<input type="radio"/> New contribution for prior year 20 <input type="text"/>	_____	_____	_____	_____	_____	_____
<input type="radio"/> New contribution for current year 20 <input type="text"/>	_____	_____	_____	_____	_____	_____
<input type="radio"/> Transfer a SEP IRA from another IRA custodian (also complete the Green Century Funds IRA Transfer Request Form)	_____	_____	_____	_____	_____	_____
<input type="radio"/> Roll over a Traditional IRA from another IRA custodian (enclose a check payable to the Green Century Funds)	_____	_____	_____	_____	_____	_____
<b>TOTALS</b>	_____	_____	_____	_____	_____	_____

**TELEPHONE REDEMPTION**

Any registered owner of the account may request certain redemptions by calling shareholder services at 1-800-221-5519. Checks will be mailed to the address listed on this form. If you would also like to be able to transfer redemption proceeds directly to your bank account by ACH or wire, please be sure to fill out BANK ACCOUNT OF RECORD, below.

*Neither the Funds nor any of their service contractors will be liable for any loss or expense in acting upon any telephone instructions that are reasonably believed to be genuine. The Funds will use reasonable procedures to confirm that telephone instructions are genuine, including requesting that a shareholder provide information about the account. If the Funds fail to use reasonable procedures, the Funds and/or their service contractors may be liable for losses due to fraudulent or unauthorized telephone instructions.*

If you prefer not to allow redemptions from your account by telephone, please check the box below.

I revoke telephone redemption privileges. I understand that if I check this box, I may be required to provide redemption instructions in writing and I may be required to obtain a signature guarantee (See Prospectus, Signature Guarantees.)

**INTERNET PRIVILEGES**

If you wish to conduct transactions online in the Green Century Funds, be sure to complete BANK ACCOUNT OF RECORD, below. Once we have received your form, you may conduct transactions in your account online by logging on to the secure server on our website, www.greencentury.com.

If you prefer not to allow transactions in your account via the Internet, please check the box below.

I revoke Internet privileges. I understand that if I check this box, I may be required to provide redemption instructions in writing and I may be required to obtain a signature guarantee (See Prospectus, Signature Guarantees.)

**AUTOMATIC INVESTMENT PLAN – OPTIONAL**

You can invest in any of the Green Century Funds automatically each month.

To start automatic investing, complete the following and also be sure to fill out BANK ACCOUNT OF RECORD, below.

Please invest the amount indicated (minimum \$50 per Fund) in the following Fund(s) on or about the

10th  15th or  20th day of each month (check one date).

Please indicate the Fund(s) in which you wish to make an automatic investment.

<input type="radio"/> Green Century Balanced Fund – Individual Investor Share Class	\$ _____	per month
<input type="radio"/> Green Century Balanced Fund – Institutional Share Class	\$ _____	per month
<input type="radio"/> Green Century Equity Fund – Individual Investor Share Class	\$ _____	per month
<input type="radio"/> Green Century Equity Fund – Institutional Share Class	\$ _____	per month
<input type="radio"/> Green Century International Index Fund – Individual Investor Share Class	\$ _____	per month
<input type="radio"/> Green Century International Index Fund – Institutional Share Class	\$ _____	per month

**BANK ACCOUNT OF RECORD**

Checking  Savings  
name on bank account

name on bank account (if joint account)

account number ABA routing number

bank name bank address

Please attach a voided, unsigned check or savings deposit slip from the above account.

**DESIGNATION OF BENEFICIARY (REVOCABLE)**

I designate the following to be my primary beneficiary(ies) of this IRA in case of my death. Unless otherwise designated, primary beneficiaries will share equally. If some but not all of the primary beneficiaries (or, if applicable, secondary beneficiaries) predecease the Depositor, the share of the predeceased beneficiary(ies) will be paid to the surviving beneficiary(ies) in proportion to the shares that they would otherwise receive. If no beneficiaries are named or if none of the beneficiaries survive the Depositor, the beneficiary will be your estate. If you wish to designate additional beneficiaries, please attach a piece of paper with the same information for the additional beneficiaries.

**Primary Beneficiary(ies)**

\_\_\_\_\_  
name complete address

\_\_\_\_\_  
birthdate social security number relationship % of account

\_\_\_\_\_  
name complete address

\_\_\_\_\_  
birthdate social security number relationship % of account

**Secondary Beneficiary(ies)**

If none of the above primary beneficiaries is living on the date of my death, I designate the following to be my contingent beneficiary(ies) to receive my interest in the Account in case of my death.

\_\_\_\_\_  
name complete address

\_\_\_\_\_  
birthdate social security number relationship % of account

\_\_\_\_\_  
name complete address

\_\_\_\_\_  
birthdate social security number relationship % of account

**SIGNATURE AND CERTIFICATION**

I have received and read the IRA Custodial Account Agreement, the IRA Disclosure Statement and the Prospectus of the Funds, and hereby appoint TMI Trust Company as Custodian, and consent to the Custodian's fees and terms of the Custodial Account Agreement. If a Traditional IRA is selected, I hereby elect to open a Traditional IRA operating under Internal Revenue Code Section 408(a) and adopt the applicable provisions of the Custodial Agreement incorporated herein by reference. If a Roth IRA is selected, I hereby elect a Roth IRA operating under Internal Revenue Code Section 408A and adopt the applicable provisions of the Custodial Agreement, incorporated herein by reference. If I make a rollover or transfer contribution or a conversion, I make the Certifications printed below. I certify under penalties of perjury that my Social Security Number in the Account Registration section is correct.

*Under penalties of perjury, I also certify that: (1) The Social Security or Taxpayer Identification Number on this Registration Form is correct; and (2) I am not subject to backup withholding because (a) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding, or (b) the IRS has notified me that I am no longer subject to backup withholding. (Cross out this Item "2" if you have been notified by the IRS that you are currently subject to backup withholding.) (3) If I fail to provide the correct Social Security or Taxpayer Identification Number or if I fail to sign this Registration Form, the Green Century Funds may reject, restrict or redeem my account, and I may also be subject to backup withholding of up to 30% of all distributions and redemptions. The Internal Revenue Service does not require your consent to any provision of this document other than the certifications required to avoid backup withholding.*

\_\_\_\_\_  
signature of depositor date

**ACCEPTANCE BY CUSTODIAN**

To be completed by TMI Trust Company

\_\_\_\_\_  
authorized signature TMI Trust Company date

It is the Green Century Funds' policy not to accept accounts that are an investment option of a participant-directed plan or program of a government entity.

**INACTIVE ACCOUNT NOTICE** Please note that the laws of several states require mutual funds and other financial institutions, including the Green Century Funds, to close accounts and transfer the proceeds to a state after a period of inactivity (as defined under applicable state law) and when the account owner cannot be contacted.

Please mail this form to: GREEN CENTURY FUNDS P.O. Box 588 Portland, ME 04112  
Overnight express mail to: GREEN CENTURY FUNDS c/o Apex Fund Services Three Canal Plaza, Ground Floor Portland, ME 04101

**Withholding Certificate for Nonperiodic Payments and Eligible Rollover Distributions**

Department of the Treasury  
Internal Revenue Service

Give Form W-4R to the payer of your retirement payments.

**2025**

<b>1a</b> First name and middle initial	Last name	<b>1b</b> Social security number
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Address

City or town, state, and ZIP code

Your withholding rate is determined by the type of payment you will receive.

- For nonperiodic payments, the default withholding rate is 10%. You can choose to have a different rate by entering a rate between 0% and 100% on line 2. Generally, you can't choose less than 10% for payments to be delivered outside the United States and its territories.
- For an eligible rollover distribution, the default withholding rate is 20%. You can choose a rate greater than 20% by entering the rate on line 2. You may not choose a rate less than 20%.

See page 2 for more information.

<b>2</b>	Complete this line if you would like a rate of withholding that is different from the default withholding rate. See the instructions on page 2 and the Marginal Rate Tables below for additional information. Enter the rate as a whole number (no decimals)	<b>2</b>	%
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<b>Sign Here</b>	<p style="border-bottom: 1px solid black; margin: 0;">Your signature (This form is not valid unless you sign it.)</p>	<p style="border-bottom: 1px solid black; margin: 0;">Date</p>
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**General Instructions**

Section references are to the Internal Revenue Code.

**Future developments.** For the latest information about any future developments related to Form W-4R, such as legislation enacted after it was published, go to [www.irs.gov/FormW4R](http://www.irs.gov/FormW4R).

**Purpose of form.** Complete Form W-4R to have payers withhold the correct amount of federal income tax from your nonperiodic payment or eligible rollover distribution from an employer retirement plan, annuity (including a commercial annuity), or individual retirement arrangement (IRA). See page 2 for the rules and options that are available for each type of payment. Don't use Form W-4R for periodic payments (payments made in installments at regular

intervals over a period of more than 1 year) from these plans or arrangements. Instead, use Form W-4P, Withholding Certificate for Periodic Pension or Annuity Payments. For more information on withholding, see Pub. 505, Tax Withholding and Estimated Tax.

**Caution:** If you have too little tax withheld, you will generally owe tax when you file your tax return and may owe a penalty unless you make timely payments of estimated tax. If too much tax is withheld, you will generally be due a refund when you file your tax return. Your withholding choice (or an election not to have withholding on a nonperiodic payment) will generally apply to any future payment from the same plan or IRA. Submit a new Form W-4R if you want to change your election.

**2025 Marginal Rate Tables**

You may use these tables to help you select the appropriate withholding rate for this payment or distribution. Add your income from all sources and use the column that matches your filing status to find the corresponding rate of withholding. See page 2 for more information on how to use this table.

<b>Single or Married filing separately</b>		<b>Married filing jointly or Qualifying surviving spouse</b>		<b>Head of household</b>	
<i>Total income over—</i>	<b>Tax rate for every dollar more</b>	<i>Total income over—</i>	<b>Tax rate for every dollar more</b>	<i>Total income over—</i>	<b>Tax rate for every dollar more</b>
\$0	<b>0%</b>	\$0	<b>0%</b>	\$0	<b>0%</b>
15,000	<b>10%</b>	30,000	<b>10%</b>	22,500	<b>10%</b>
26,925	<b>12%</b>	53,850	<b>12%</b>	39,500	<b>12%</b>
63,475	<b>22%</b>	126,950	<b>22%</b>	87,350	<b>22%</b>
118,350	<b>24%</b>	236,700	<b>24%</b>	125,850	<b>24%</b>
212,300	<b>32%</b>	424,600	<b>32%</b>	219,800	<b>32%</b>
265,525	<b>35%</b>	531,050	<b>35%</b>	273,000	<b>35%</b>
641,350*	<b>37%</b>	781,600	<b>37%</b>	648,850	<b>37%</b>

\* If married filing separately, use \$390,800 instead for this 37% rate.

## General Instructions (*continued*)

**Nonperiodic payments—10% withholding.** Your payer must withhold at a default 10% rate from the taxable amount of nonperiodic payments **unless** you enter a different rate on line 2. Distributions from an IRA that are payable on demand are treated as nonperiodic payments. Note that the default rate of withholding may not be appropriate for your tax situation. You may choose to have no federal income tax withheld by entering “-0-” on line 2. See the specific instructions below for more information. Generally, you are not permitted to elect to have federal income tax withheld at a rate of less than 10% (including “-0-”) on any payments to be delivered outside the United States and its territories.

**Note:** If you don’t give Form W-4R to your payer, you don’t provide an SSN, or the IRS notifies the payer that you gave an incorrect SSN, then the payer must withhold 10% of the payment for federal income tax and can’t honor requests to have a lower (or no) amount withheld. Generally, for payments that began before 2025, your current withholding election (or your default rate) remains in effect unless you submit a Form W-4R.

**Eligible rollover distributions—20% withholding.** Distributions you receive from qualified retirement plans (for example, 401(k) plans and section 457(b) plans maintained by a governmental employer) or tax-sheltered annuities that are eligible to be rolled over to an IRA or qualified plan are subject to a 20% default rate of withholding on the taxable amount of the distribution. You can’t choose withholding at a rate of less than 20% (including “-0-”). Note that the default rate of withholding may be too low for your tax situation. You may choose to enter a rate higher than 20% on line 2. Don’t give Form W-4R to your payer unless you want more than 20% withheld.

Note that the following payments are **not** eligible rollover distributions for purposes of these withholding rules:

- Qualifying “hardship” distributions;
- Distributions required by federal law, such as required minimum distributions;
- Distributions from a pension-linked emergency savings account;
- Eligible distributions to a domestic abuse victim;
- Qualified disaster recovery distributions;
- Qualified birth or adoption distributions; and
- Emergency personal expense distributions.

See Pub. 505 for details. See also *Nonperiodic payments—10% withholding* above.

**Payments to nonresident aliens and foreign estates.** Do not use Form W-4R. See Pub. 515, Withholding of Tax on Nonresident Aliens and Foreign Entities, and Pub. 519, U.S. Tax Guide for Aliens, for more information.

**Tax relief for victims of terrorist attacks.** If your disability payments for injuries incurred as a direct result of a terrorist attack are not taxable, enter “-0-” on line 2. See Pub. 3920, Tax Relief for Victims of Terrorist Attacks, for more details.

## Specific Instructions

### Line 1b

For an estate, enter the estate’s employer identification number (EIN) in the area reserved for “Social security number.”

### Line 2

**More withholding.** If you want more than the default rate withheld from your payment, you may enter a higher rate on line 2.

**Less withholding (nonperiodic payments only).** If permitted, you may enter a lower rate on line 2 (including “-0-”) if you want less than the 10% default rate withheld from your payment. If you have already paid, or plan to pay, your tax on this payment through other withholding or estimated tax payments, you may want to enter “-0-”.

**Suggestion for determining withholding.** Consider using the Marginal Rate Tables on page 1 to help you select the appropriate withholding rate for this payment or distribution. The tables are most accurate if the appropriate amount of tax on all other sources of income, deductions, and credits has been paid through other withholding or estimated tax payments. If the appropriate amount of tax on those sources of income has not been paid through other withholding or estimated tax payments, you can pay that tax through withholding on this payment by entering a rate that is greater than the rate in the Marginal Rate Tables.

The marginal tax rate is the rate of tax on each additional dollar of income you receive above a particular amount of income. You can use the table for your filing status as a guide to find a rate of withholding for amounts above the total income level in the table.

To determine the appropriate rate of withholding from the table, do the following. Step 1: Find the rate that corresponds with your total income not including the payment. Step 2: Add your total income and the taxable amount of the payment and find the corresponding rate.

If these two rates are the same, enter that rate on line 2. (See *Example 1* below.)

If the two rates differ, multiply (a) the amount in the lower rate bracket by the rate for that bracket, and (b) the amount in the higher rate bracket by the rate for that bracket. Add these two numbers; this is the expected tax for this payment. To get the rate to have withheld, divide this amount by the taxable amount of the payment. Round up to the next whole number and enter that rate on line 2. (See *Example 2* below.)

If you prefer a simpler approach (but one that may lead to overwithholding), find the rate that corresponds to your total income including the payment and enter that rate on line 2.

**Examples.** Assume the following facts for *Examples 1* and *2*. Your filing status is single. You expect the taxable amount of your payment to be \$20,000. Appropriate amounts have been withheld for all other sources of income and any deductions or credits.

**Example 1.** You expect your total income to be \$65,000 without the payment. Step 1: Because your total income without the payment, \$65,000, is greater than \$63,475 but less than \$118,350, the corresponding rate is 22%. Step 2: Because your total income with the payment, \$85,000, is greater than \$63,475 but less than \$118,350, the corresponding rate is 22%. Because these two rates are the same, enter “22” on line 2.

**Example 2.** You expect your total income to be \$61,000 without the payment. Step 1: Because your total income without the payment, \$61,000, is greater than \$26,925 but less than \$63,475, the corresponding rate is 12%. Step 2: Because your total income with the payment, \$81,000, is

greater than \$63,475 but less than \$118,350, the corresponding rate is 22%. The two rates differ. \$2,475 of the \$20,000 payment is in the lower bracket (\$63,475 less your total income of \$61,000 without the payment), and \$17,525 is in the higher bracket (\$20,000 less the \$2,475 that is in the lower bracket). Multiply \$2,475 by 12% to get \$297. Multiply \$17,525 by 22% to get \$3,856. The sum of these two amounts is \$4,153. This is the estimated tax on your payment. This amount corresponds to 21% of the \$20,000 payment (\$4,153 divided by \$20,000). Enter "21" on line 2.

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**Privacy Act and Paperwork Reduction Act Notice.** We ask for the information on this form to carry out the Internal Revenue laws of the United States. You are required to provide this information only if you want to (a) request additional federal income tax withholding from your nonperiodic payment(s) or eligible rollover distribution(s); (b) choose not to have federal income tax withheld from your nonperiodic payment(s), when permitted; or (c) change a previous Form W-4R (or a previous Form W-4P that you completed with respect to your nonperiodic payments or eligible rollover distributions). To do any of the aforementioned, you are required by sections 3405(e) and 6109 and their regulations to provide the information requested on this form. Failure to provide this information may result in inaccurate withholding on your payment(s).

Failure to provide a properly completed form will result in your payment(s) being subject to the default rate; providing fraudulent information may subject you to penalties.

Routine uses of this information include giving it to the Department of Justice for civil and criminal litigation, and to cities, states, the District of Columbia, and U.S. commonwealths and territories for use in administering their tax laws. We may also disclose this information to other countries under a tax treaty, to federal and state agencies to enforce federal nontax criminal laws, or to federal law enforcement and intelligence agencies to combat terrorism.

You are not required to provide the information requested on a form that is subject to the Paperwork Reduction Act unless the form displays a valid OMB control number. Books or records relating to a form or its instructions must be retained as long as their contents may become material in the administration of any Internal Revenue law. Generally, tax returns and return information are confidential, as required by section 6103.

The average time and expenses required to complete and file this form will vary depending on individual circumstances. For estimated averages, see the instructions for your income tax return.

If you have suggestions for making this form simpler, we would be happy to hear from you. See the instructions for your income tax return.